Introduction

In a world where intellectual property is becoming an increasingly valuable asset, we present the revolutionary concept of IPFT (Intellectual Property Fractionalized Token). This innovative approach to tokenizing intellectual property opens up new horizons for investors, inventors, and entrepreneurs.

The UTech IPFT token is not just another crypto asset. It is a unique solution that combines the advantages of blockchain technology with traditional methods of protecting and monetizing intellectual property. Our project aims to revolutionize IP management, making it more accessible, transparent, and efficient.

Glossary. Definitions, terms, and abbreviations

o United Technology Industries, UTech Industries [UTech] is an innovative startup specializing in the development and implementation of advanced technologies in the field of robotics and artificial intelligence, focusing on the creation of universal technological solutions for key sectors of the economy, including robotics, logistics, construction, mining, agriculture, and a number of other key sectors of the national economy;

o The IPFT UTECH token is an innovative token created on the basis of a smart contract and implementing the concept of “cyber shares” — unique digital shares in the intellectual property of the company. Thanks to blockchain technology, each token holder gets

the opportunity to participate in the growth of IP value, vote on project management, and receive

regular payments from the income generated by UTech;

o IP (abbreviation) — intellectual property;

o AI (abbreviation) — artificial intelligence;

o UTech Cyberaction is an innovative digital asset representing a

tokenized share in the company's intellectual property. This instrument

combines the advantages of traditional shares with the capabilities of blockchain technology;

The World Intellectual Property Organization (WIPO) is an international organization that administers

a number of key international conventions in the field of intellectual property, primarily

the Berne Convention for the Protection of Literary and Artistic Works and

the Paris Convention for the Protection of Industrial Property. Since 1974, it has also served as

the specialized agency of the United Nations for matters relating to

creativity and intellectual property.

IPFT Technology

IPFT is based on innovative technology for tokenizing intellectual property

on the blockchain. This process involves several key stages:

1. Intellectual property valuation: We use advanced valuation methods,

including market potential and technological significance analysis, to determine

the fair value of IP.

2. IP packaging on the blockchain: All information about intellectual property rights, their valuation, and potential is recorded on the blockchain, ensuring immutability and transparency of data.

3. Fragmentation of IP: Intellectual property rights are divided into a certain number of tokens, each of which represents a share in the total value of the IP.

This approach makes investing in intellectual property accessible to a wide range of investors and also provides liquidity for an asset that has traditionally been considered illiquid.

The concept of “cyberaction”

IPFT UTech introduces a new concept to the world of digital assets – “cyberaction”. Unlike traditional cryptocurrencies or tokens, cyberaction is a digital asset closely linked to real intellectual property and its commercial use.

The term “cyber” in this context does not simply mean a connection to digital technologies, but emphasizes the logical and orderly management of intellectual property.

A cyber share is a tool that allows for the effective management of IP rights, automates profit distribution processes, and ensures transparency for all participants.

Key features of cyberaction include:

- Direct connection to real assets (intellectual property)
- Automatic profit distribution through smart contracts

- The ability to participate in technology development management

- High liquidity compared to traditional forms of IP ownership

Cyberaction, created from the digital crypto asset IPFT UTech, opens up new opportunities

for investing in technology projects, providing a balance between innovation,

profitability, and legal protection.

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UTech Project Structure

The UTech project is a multifaceted ecosystem covering several

key areas of modern technology development. Each of these areas has

the potential to revolutionize its industry:

1. Cyberlogistics system: This is a cutting-edge solution for optimizing logistics

processes using artificial intelligence and robotics. The system aims to

create efficient, environmentally friendly, and cost-effective ways to deliver goods and

manage supply chains.

2. Cyberbuilding: This area focuses on robotic construction.

The use of advanced technologies will significantly speed up the construction process,

increase its accuracy and safety, and reduce costs.

3. Cybermining: This is an innovative approach to the extraction of minerals, including

rare earth metals. The use of robotic systems and AI in this area will

increase mining efficiency, reduce environmental impact, and ensure the safety of

workers.

4. Cyberagronomy: A field dedicated to the robotization and automation of agriculture.

UTech technologies in this area are aimed at increasing crop yields, optimizing

resource use, and creating sustainable agricultural systems.

It is important to note that UTech's structure is not limited to these four

areas. The project is open to expansion and the inclusion of new promising

technological areas in the future. This flexibility allows UTech to remain at the forefront

of innovation and adapt to changing market needs.

Sources of income and capitalization of IPFT UTech

IPFT UTech has a diversified income model, which ensures

the stability and growth potential of the project. The main sources of income include:

1. Production and sale of robots: UTech will develop and manufacture

high-tech robots for various industries. Revenue from the sale of these robots will be

one of the key sources of IPFT capitalization.

2. Targeted robot operation projects: UTech will participate in projects

to implement robotic systems in specific regions and cities. Revenue from these projects

will include both initial installation fees and regular fees for

maintenance and operation.

3. Recording completed work on the internal blockchain: All operations performed by UTech robots

will be recorded on the internal blockchain using the UTech token. This

creates an additional source of income through transaction fees and increased demand for the

token.

4. Potential additional sources: As the project develops, new opportunities for generating income may arise, such as technology licensing, consulting

services, or the creation of educational programs in robotics and AI.

Such a multifaceted revenue structure not only ensures the stability of the project, but also

creates multiple growth points for capitalizing on IPFT UTech, making it attractive to

long-term investors.

IPFT UTech Capitalization Mechanism

IPFT UTech capitalization is based on a unique model that ensures constant

growth in token value. Key elements of this mechanism include:

1. UTech's share in each target project: UTech will have a share in each project for

the implementation and operation of robotic systems. This means that as the number of projects

and their success grow, so will the total value of the company's assets, which directly affects

IPFT capitalization.

2. Royalty for the use of intellectual property: All projects using

UTech technologies will pay royalties for the use of IP. These payments will be

used to increase the value of IPFT, creating a steady stream of income for token holders.

3. Capitalization growth with an increase in the number of projects: Each new project

launched by UTech not only generates direct income, but also increases the overall value of the company's IP

. This creates a snowball effect, where the success of each project contributes to the growth of

the value of all the others.

This approach ensures the sustainable growth of UTech's IPFT capitalization, making it an

attractive long-term investment instrument.

Project valuation and investment rounds

The valuation of the UTech project and the structure of the investment rounds are designed to maximize

growth potential and ensure transparency for investors:

1. Current valuation and rationale: The initial valuation of UTech's intellectual property

is $200 million. This valuation is based on an analysis of market potential,

the uniqueness of the technology, and the resources already invested in development.

2. Value growth prospects: Significant growth in the value of the project is expected as

various areas are implemented and the number of targeted projects increases.

3. Investment rounds: The project envisages several investment rounds,

each of which is aimed at achieving specific development goals:

- First round: Creation of prototypes and demonstration samples

- Second round: Development and testing of prototypes

- Third round: Preparation for mass production

- Fourth round: Launch of production and project scaling

4. IP revaluation: After each round, the IP will be revalued. This is a key

point, as the successful achievement of the round's goals should lead to an increase in the value of the

IP and, accordingly, the price of the tokens.

5. Relationship between token price growth and IP capitalization: The price of the IPFT UTech token is directly

linked to the valuation of the IP. This ensures transparency and fairness in pricing for

investors.

It is important to note that investors participating in early rounds receive the greatest

growth potential, but also assume higher risks. The structure of investment

rounds is designed to ensure a balance between risk and potential

returns at each stage of the project's development.

Profit distribution mechanism

The profit distribution mechanism in the IPFT UTech project is designed to ensure

fair remuneration for all participants in the ecosystem. It includes several

key components:

1. Distribution of profits from robot production: Income from the sale of robotic

systems developed by UTech will be distributed among IPFT token holders

in proportion to their share. This ensures a direct link between the success of the production

division and the benefits for investors.

2. Distribution of profits from robot operation: As targeted projects are implemented and

robots are introduced in various industries, a portion of the profits from their operation will be directed to

IPFT holders. This creates a long-term revenue stream that is not directly dependent on sales of

new systems.

3. Distribution of income from recording work on the internal blockchain: Using

the internal blockchain to record operations performed by robots generates additional

income through transaction fees. This income is also distributed among token holders,

creating an additional incentive for long-term IPFT retention.

4. Investor obligations to hold tokens: An important aspect of the profit distribution mechanism

is the obligation of investors to hold tokens for a

certain period, especially after each investment round. This condition

is specified in the smart contract and ensures the stability of the project by preventing sharp

fluctuations in the token price due to mass sales.

Benefits for investors

Investing in IPFT UTECH offers a number of unique benefits:

1. Participation in an innovative project at an early stage: Investors have the opportunity to

become part of a revolutionary project in the field of robotics and AI at the earliest stages of its

development. This opens up the potential for significant growth in the value of investments as

the project develops.

2. Potential for token value growth through multiple revenue streams:

UTech's diversified revenue model provides stability and potential for

token value growth. Investors benefit not only from the sale of robots, but also from their

operation, as well as from the use of the internal blockchain.

3. Right to receive a share of future profits from various areas of activity:

IPFT holders are entitled to receive a share of the profits from all areas of activity

UTech, including cyber logistics, cyber building, cyber mining, cyber agriculture, and all other

implemented areas. This provides broad diversification of investments within a

single project.

4. Investment liquidity: Unlike traditional investments in intellectual

property, IPFT provides high liquidity. Tokens can be easily sold or

exchanged on cryptocurrency exchanges.

5. 5. Transparency and security: The use of blockchain technology and smart contracts

ensures complete transparency of all transactions and automatic execution of profit distribution conditions.

6.

Thus, IPFT UTech offers investors a unique combination of high

return potential, risk diversification, and an innovative approach to investing in

technology projects.

Legal aspects

The legal structure of IPFT UTech has been developed taking into account the innovative nature of the project and

the need to ensure maximum protection of the interests of all participants. Key aspects

include:

1. Company structure and profit distribution in the charter: UTech will be registered as a

legal entity with a clearly defined management structure. The company's charter will

establish a profit distribution mechanism that guarantees that a certain share of the income from

the use of IP will be directed to IPFT token holders in the form of royalties.

2. Regulatory compliance: The IPFT UTech project is being developed in close

cooperation with the World Intellectual Property Organization (WIPO).

This ensures compliance with all necessary

regulatory requirements in the field of intellectual property protection and commercialization.

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3. Legal protection of intellectual property: All UTech developments will be

properly patented and protected in accordance with international IP law.

This provides a legal basis for the commercialization of technologies and protection against

unauthorized use.

4. Smart contracts and their legal force: The terms of ownership and use of IPFT will be

enshrined in smart contracts, which will be developed in accordance with applicable

legislation. This will ensure automatic enforcement of key terms and increase

legal protection for investors.

5. International legal regulation: Given the global nature of the project, the specifics of international law in the field of crypto assets and asset tokenization will be taken into account. This will ensure the legality of IPFT transactions in various jurisdictions.

6. Protection of investor rights: Mechanisms will be developed to protect investor rights, including dispute resolution procedures and guarantees of compliance with investment terms.

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dispute resolution procedures and guarantees of compliance with investment terms.

7. Tax aspects: The project will be structured with a view to optimizing tax

liabilities for both the company and investors, within the framework of current legislation.

Tokenomics

The IPFT UTech tokenomics are designed to ensure the long-term sustainability of the project and

maximize benefits for all ecosystem participants. Our model takes into account the interests of

investors, developers, and the long-term development goals of the project.

1. Total number of tokens.

A fixed number of IPFT UTECH tokens will be issued - 1 billion. This

limited supply provides potential for the tokens to increase in value as the project develops

and demand increases.

2. Token distribution

- 40% (400 million tokens) - for sale to investors through a series of investment

rounds;

- 20% (200 million tokens) - reserve for future project development and strategic

partnerships;

- 15% (150 million tokens) - development team and key employees (with a vesting period

);

- 10% (100 million tokens) - marketing and community development;

- 10% (100 million tokens) - research and development fund;

- 5% (50 million tokens) - advisors and early supporters of the project.

3. Mechanisms for token value growth

- Limited supply with growing demand;

- Pegging to real assets (IS and robotic systems);

- Regular royalty payments to token holders;

- Burning of a portion of tokens upon successful project implementation, which reduces the total

Supply.

4. Liquidity

We plan to list IPFT UTech on leading cryptocurrency exchanges to ensure

high liquidity. We are also considering the possibility of creating our own

decentralized exchange for trading IPFT and related derivatives.

5. Staking and Governance

Token holders will be able to participate in project governance through voting mechanisms and

receive additional rewards for staking tokens. This encourages

long-term token retention and active participation in the development of the ecosystem.

6. Vesting for the team and advisors

Tokens allocated to the development team, key employees, and advisors will be

subject to a vesting period to ensure their long-term interest in the success of the

project. The typical vesting period is 3-4 years with annual token releases.

7. Use of tokens in the ecosystem

IPFT UTech will be used not only as an investment tool, but also as a utility token within the UTech ecosystem. It can be used to pay for services, access technologies,

and participate in targeted projects.

8. Buyback Mechanism

As the project's profitability grows, a portion of the revenue will be used to buy back tokens from the market, which will create additional momentum for their value growth.

9. Transparency and accountability

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We are committed to providing regular reports on token movements, their use in

the project, and key tokenomics indicators. This will ensure a high level of trust from

investors and the community.

Roadmap

The IPFT UTech project roadmap is a detailed development plan

covering the key stages of project implementation in each area of activity. It

has been developed with ambitious project goals and realistic deadlines for their achievement in mind.

Stage 1: Preparation and launch (3-6 months)

- Completion of the IPFT concept and smart contract development

- Formation of a team of key specialists

- Initial assessment of intellectual property

- Launch of the project website and start of the marketing campaign

- Preparation for the first investment round

Stage 2: Prototype Development (4-6 months)

- Conducting the first investment round
- Beginning prototype development for each area (cyber logistics, cyber building, cyber mining, cyber agriculture)
- Creating demonstration stands
- Concluding preliminary agreements with potential clients
- Conducting the second investment round

Stage 3: Testing and optimization (8-12 months)

- Field testing of prototypes
- Optimization of technologies based on test results
- Expansion of the partner network
- Preparation for large-scale production
- Conducting the third investment round

Stage 4: Launch of production (8-26 months)

- Start of mass production of robotic systems
- Launch of the first commercial projects in each area
- Expansion of geographical presence
- Listing of IPFT UTech on leading cryptocurrency exchanges
- Conducting the fourth investment round

Stage 5: Scaling and global expansion (36+ months)

- Expansion of production capacity
- Launch of a global network of targeted projects
- Development of new areas of activity
- Continuous improvement of technologies and expansion of the patent portfolio

Key milestones and timelines:

- Q3 2025: Project launch and start of the first investment round

- Q1 2026: Presentation of the first prototypes

- Q3 2026: Start of field trials

- Q1 2027: Launch of pilot commercial projects

- Q4 2027: Start of mass production

- Q2 2028: Global expansion and entry into international markets

This roadmap will be regularly updated and adjusted depending on

the results achieved and changes in market conditions. IPFT UTech holders will receive

regular updates on the progress of the project and the achievement of key milestones.

Strategic partnerships

IPFT UTech actively develops partnerships to strengthen its market position and

accelerate technology development:

- Collaboration with leading universities and research centers to

continuously improve technologies and attract talent.

- Partnerships with large industrial companies to test and implement our

developments in real production conditions.

- Cooperation with government organizations to implement projects in the field of

“smart cities” and sustainable development.

- Partnership with leading cryptocurrency exchanges to ensure the liquidity of IPFT

UTech.

- Cooperation with environmental organizations to develop and implement environmentally

friendly technologies.

Culture and values

We foster a culture of innovation, openness, and continuous learning. Our team shares

common values:

- Commitment to innovation and technological progress

- Ethical use of technology for the benefit of society

- Transparency and honesty in relationships with investors and partners

- Sustainable development and a responsible attitude towards the environment

Team Development

We continuously invest in the development of our employees by providing opportunities for

training, participation in international conferences, and work on cutting-edge projects. This

allows us to attract and retain the best talent in the industry.

Our team and partners provide a unique combination of experience, knowledge, and resources

necessary for the successful implementation of the ambitious goals of the IPFT UTech project. We are confident that

this combination of expertise and innovative approach will enable us to create revolutionary

solutions in the field of robotics and artificial intelligence, as well as ensure the successful

development and growth of IPFT's value.

Risks and their minimization

Within the IPFT UTECH project, we recognize the importance of thorough risk analysis and management.

Our strategy is aimed at identifying potential threats and developing effective measures to minimize them.

1. Technological risks

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- Risk: Delays in development or technical difficulties in creating innovative

solutions.

- Minimization: A flexible approach to development, regular testing and iteration,

collaboration with leading research centers.

2. Market risks

- Risk: Changes in market conditions or the emergence of competing technologies.

- Mitigation: Constant market monitoring, product line diversification, flexible

business model.

3. Regulatory risks

- Risk: Changes in legislation affecting crypto assets or robotics.

- Mitigation: Active engagement with regulators, compliance with compliance principles,

legal expertise in all key jurisdictions.

4. Financial risks

- Risk: Insufficient funding or inefficient use of funds.

- Minimization: Clear budget planning, phased investment attraction,

regular financial audits.

5. Operational risks

- Risk: Production or logistics failures.

- Minimization: Implementation of quality control systems, diversification of suppliers, creation of

reserve capacity.

6. Security risks

- Risk: Cyberattacks or leakage of confidential information.

- Minimization: Use of advanced cybersecurity systems, regular security audits,

staff training.

7. Reputational risks

- Risk: Negative media coverage or user dissatisfaction.

- Minimization: Transparent communication, active reputation management, rapid

response to feedback.

8. Intellectual property risks

- Risk: Patent infringement or industrial espionage.

- Mitigation: Thorough IP protection, regular monitoring of the patent landscape,

strict NDAs with employees and partners.

9. Environmental risks

- Risk: Negative impact of production on the environment.

- Mitigation: Implementation of environmentally friendly technologies, compliance with and exceeding

environmental standards.

10. Token “bankruptcy” scenario

- Risk: No growth in capitalization after investment rounds.

- Mitigation: Clear KPIs for each stage, transparent reporting, investor protection mechanisms

in smart contracts.

11. Global economic risks

- Risk: Economic crises or geopolitical conflicts.

- Minimization: Geographic diversification of activities, creation of financial reserves,

flexible business model.

12. Risk management

We implement a comprehensive risk management system that includes:

- Regular risk assessment and monitoring

- Development and updating of risk response plans

- Creation of reserve funds to cover unforeseen expenses

- Training staff in risk identification and management techniques

Our approach to risk management is proactive and adaptive, allowing us to

respond quickly to changes in the business environment and minimize potential threats to

the IPFT UTech project.

Conclusion

IPFT UTech is a revolutionary project at the intersection of blockchain technology,

robotics, and AI. We are creating a new paradigm in IP management and monetization, opening up

unprecedented opportunities for investors, inventors, and entrepreneurs.

1. Key advantages of IPFT UTECH:

- Innovative concept of “cyber shares” combining real assets with the advantages of digital tokens;
- Diversified business model covering several promising technological areas;
- Transparent and effective IP management system;
- Significant growth potential thanks to multiple sources of income;
- Strong team of experts and strategic partnerships with leading industry players.

2. Impact on the industry:

IPFT UTech has the potential to transform several key industries, including logistics, construction, mining, agriculture, and other important sectors of the national economy.